EDA OF JONES COUNTY REQUEST FOR QUOTES:

ADVERTISING & PUBLIC RELATIONS AGENCY SERVICES

Tourism Industry Recovery, III

Proposals due on or before 12:00 p.m. CDT on JULY 2, 2024

ABOUT THE EDA OF JONES COUNTY

The Economic Development Authority of Jones County performs all marketing functions to promote Jones County as a destination using the brand of "Visit Laurel & Jones County." The EDA is a government entity deemed by the Mississippi Legislature, Jones County Board of Supervisors, Cities of Laurel and Ellisville and the towns of Soso and Sandersville as the official organization responsible for tourism promotions for all of Jones County.

DESTINATION WEBSITE: WWW.VISITJONES.COM

OBJECTIVE

The purpose of this Request for Quotes (RFQ) is to seek a qualified agency to continue developing the EDA's overall tourism advertising and public relations strategy through December 31, 2026, including destination marketing and messaging; placement strategy for target markets; integrated marketing activities, including digital marketing, traditional print, broadcast media and other relevant components; public relations initiatives; and production of collateral materials and printing management. Qualified agencies will have a working knowledge of the tourism industry.

The EDA OF JONES COUNTY's desired partner will have the capacity to provide strategic counsel and direction, actively share and promote the destination's message, amplify successes, and position Laurel and Jones County as a premier destination in the Gulf South for leisure travel at the national, regional, and local levels.

The EDA OF JONES COUNTY intends to contract with a qualified agency to support its continued recovery efforts, stemmed from the negative economic impacts of COVID-19. This contract will be funded through federal ARPA dollars for Mississippi Tourism Recovery, III.

This in no way commits the EDA OF JONES COUNTY to award a contract, to pay any costs in preparation of a quote, or to contract for the goods and/or services offered. Although it is the EDA OF JONES COUNTY's intent to contract with the person/company that best meets the qualifications to complete the scope of work, the EDA OF JONES COUNTY may terminate the negotiations if they are unsuccessful in reaching an agreement on all matters including the scope of work and cost.

SCOPE OF SERVICES

The agency should build advertising and public relations strategies to clearly position Visit Laurel & Jones County to visitors as an affordable and attractive open destination for those who enjoy traveling, specifically in its top drive markets. The agency should be familiar with Visit Laurel & Jones County's branding elements. Approximately one third of the funds should be allocated to advertising in fiscal year 2026, October 1, 2025-September 30, 2026. The remaining funds may be allocated to public relations, collateral design and printing, and other marketing tactics throughout the contract's duration.

The selected agency's responsibilities may include the some or all of the following:

- Work alongside the existing marketing campaigns to layer tactics to attract top visitor segments based on existing research and travel trends. Execute digital, print and broadcast campaigns through location and behavioral targeting.
- Establish relationships with influential media, including bloggers, travel writers, and influencers to gain coverage and promotion for the destination. Proactively pursue positive stories and respond to inquiries targeting all forms of media: broadcast, digital, podcasts, print, etc. Coordinate FAM or sponsored trips to the destination as requested (include hosting expenses in budget).
- Design/update and print travel publications for PR and marketing campaigns that reiterate the messages crafted by the selected firm.
- Design pieces for use in digital marketing, traditional print, broadcast media or other relevant components. Some asset production may be required if the EDA's photo and video library is insufficient or outdated for the project.

AVAILABLE FUNDS

BUDGET: The EDA OF JONES COUNTY has allocated \$215,000 for this contract. This budget is based on creative production, strategy execution, media planning and placement, media placement fees, account management fees, printing and out-of-pocket expenses. This budget will be implemented over a multi-year period, from the time of contract execution through December 31, 2026. The EDA OF JONES COUNTY reserves the right to adjust both the budget and related services.

BILLING: The EDA OF JONES COUNTY limits invoicing to one invoice per month. Each invoice should be on letterhead from the selected agency and include the month(s) for which payment is due as well as detail of work completed at the mutually agreed upon rate(s) or amount in the executed contract.

NOTICE OF INTENT TO BID

The Notice of Intent to Bid (Attachment 1) is non-binding; however, it ensures the receipt of all addenda related to this RFQ. Notice of Intent to Bid must be emailed by the deadline below with the subject line "Intent to Bid: Advertising & Public Relations Agency Services" to amandar@edajones.com.

OFFICIAL CONTACT

The EDA OF JONES COUNTY requests the proposer to designate one person to receive all communications for clarification and verification of information related to this proposal. Please identify this person on the Official Contact Form (Attachment 2).

TIMELINE

This tentative timeline may be altered at any time at the discretion of The EDA OF JONES COUNTY.

| RFQ available to agencies. | JUNE 14, 2024 |
|---|--------------------------|
| Final day to submit questions regarding this RFQ | JUNE 27 by 5:00 p.m. CDT |
| Questions answered & Notice of Intent to Bid due (if submitting) | JUNE 28 by 5:00 p.m. CDT |
| Quotes due by 12:00 p.m. CDT | JULY 2 BY 12:00 p.m. CDT |
| Quotes evaluated by RFQ committee | BY JULY 8, 2024 |
| Agencies under consideration MAY be interviewed. Follow-up | JULY 9, 2024 |
| interviews will be conducted during this time frame as needed | |
| Recommendation approved by EDA Board; Contract negotiations begin | JULY 16, 2024 |
| Work begins as decided in contract negotiations | JULY 29, 2024 |

SUBMITTAL REQUIREMENTS & DELIVERABLES

Your response to this RFP must be submitted in the following format and labeled accordingly:

- **A. Statement of Qualifications** Provide a written statement of your firm's qualifications for providing the work as described in the Scope of Work.
- **B. Tourism Experience** Provide a written statement of your involvement in the tourism industry, specifically with DMO clients, industry memberships and resources. Highlight ROI from prior work.

C. Organization, Ownership and Management

- 1. Name, address and telephone of the entity that will be contracted with and all trade names to be used.
- 2. Name, address and telephone numbers of the organization's principal officers and other owners.
- 3. W9 associated with billing agency. W9 company name or D.B.A. must match that of the associated Unique Entity ID issued by SAM.gov.

D. Organization's Structure and Experience

- 1. Organizational chart, including any subcontractors who will work with the EDA.
- 2. Total number of employees including full time, part time and contract workers.
- 3. Short history of the company, especially as it relates to work in the tourism sector.
- 4. Summary of employees who will work on the account including their name, title, a short summary of their qualifications and their main role in working with the EDA OF JONES COUNTY.
- 5. Hours of operation that staff will be available and any satellite offices.
- 6. Experience as it relates to public relations and media management. No more than **three** relevant case studies should be provided, including project goals with measurable KPIs and results. Creative work should be included for each case study.
- 7. Portfolio of designed tourism collateral pieces. Please mail hard copies if available with your proposal.

E. Client Information

- 1. Name any travel/tourism clients and their current status.
- 2. Three references that are current accounts with contact names, email and phone numbers.
- **E. Conflict(s) of Interest** The proposer must declare and provide details of any actual, potential or perceived conflict(s) of interest.
- **F. Certification Form** Certification Form (attachment 3) must be signed and accompany all RFQ Response submissions.
- **G. Plan & Budget** Please provide a proposed plan and budget based on the August 2024-December 2026 contract period, strategy development, and execution, printing allowances, out-

of-pocket expenses, and estimated costs related to hosting media that correspond to those detailed in your proposal.

CONDITIONS OF PARTICIPATION

- Submittals in response to this request and respondents' participation in the process shall be at no
 cost or obligation to the EDA OF JONES COUNTY. The EDA OF JONES COUNTY reserves the right to,
 at any time, abandon or terminate its efforts to contract for any or all of said services without any
 obligation to any respondent.
- 2. Responses to this request and other materials submitted shall become the property of the EDA OF JONES COUNTY and will not be returned.
- 3. Respondent shall not contact any the EDA OF JONES COUNTY personnel or staff after this request has been advertised, except to ask questions as specified below under "Respondent Questions." Such contact will be considered cause for disqualification.
- 4. The EDA OF JONES COUNTY may waive any informalities or minor defects or reject any and all submittals.
- 5. The EDA OF JONES COUNTY reserves the right to reject any submittal if the evidence submitted by, or investigation of, such respondent demonstrates that such respondent or its subcontractors, in the EDA OF JONES COUNTY 's opinion, is not properly qualified to carry out the obligations of the Contract or to complete the Work contemplated therein.
- 6. All applicable laws, ordinances, and the rules and regulations of all governmental authorities having jurisdiction shall apply to the Contract throughout.
- 7. This Contract is being funded through a grant provided to the EDA OF JONES COUNTY by the State of Mississippi as part its ARPA State and Local Fiscal Relief Fund (SLFRF) allocation received from the U.S. Treasury Department. The SLFRF program places numerous obligations on recipients and subrecipients, which flow down to successful respondent. Each respondent is cautioned to carefully review the *Supplemental Terms and Conditions* which are a part of the sample contract and to ensure that all responsibilities and obligations are properly addressed.
- 8. By executing a signature on the submittal, respondent certifies that:
 - a. Neither the respondent, nor any of its team members, is currently debarred from submitting proposals or entering into contracts issued by any political subdivision or agency of the State of Mississippi or the Federal Government.
 - b. No Federally appropriated funds have been paid or will be paid, by or on behalf of the respondent, to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
 - c. If any funds other than Federally appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, an officer or employee of Congress, or an employee of a member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, respondent shall complete and submit Standard Form LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

EVALUATION & SELECTION

The EDA OF JONES COUNTY will establish a committee to evaluate and rate all quotes based on the criteria prescribed.

SELECTION PROCESS – STEP 1

Quotes meeting all requirements of the RFQ will be evaluated and ranked based on the following selection criteria. The committee will present the selected agency to the EDA Board of Directors for final approval. Step 2 will occur if the committee deems it necessary; and then following that step, a motion to select an agency will be presented to the EDA Board of Directors for final approval.

- [40%] Qualifications to execute the plan of work
- [30%] Tourism industry experience and prior work.
- [20%] Detailed plan of work and budget that includes work samples that meets the RFQ objectives.
- [10%] Overall evaluation of organization, references and ability to integrate with the EDA's team and needs.

<u>SELECTION PROCESS – STEP 2 (if necessary)</u>

The EDA OF JONES COUNTY reserves the right to hold interviews and/or bring questions to the final candidates before a recommendation is made to the EDA Board of Directors from the evaluation committee.

SELECTION PROCESS – STEP 3

A contract will be awarded to the organization whose quote is determined to be the most advantageous to the EDA OF JONES COUNTY, taking into consideration the criteria set forth in this RFQ. Upon completing the selection process under this RFQ, the EDA OF JONES COUNTY will notify the winning proposer and all other proposers who were not selected. The EDA OF JONES COUNTY's evaluations of quotes are confidential and as such, the EDA OF JONES COUNTY is unable to respond to any questions and/or requests for information as to why a company was not selected.

SELECTION PROCESS – STEP 4

After awarding the contract, the schedule will include a period of collaboration between the EDA OF JONES COUNTY and the selected agency to better define, elaborate upon, and update the agency's final Scope of Work and general Terms and Conditions. For the selected agency, an employee will be designated as your contact and will coordinate any materials needed or questions answered with all other EDA OF JONES COUNTY employees.

STANDARD CONTRACT

A copy of the EDA of JONES COUNTY'S standard contract template is attached to be referenced for this quote. By responding to this request, the respondent is asserting its intent to accept the terms and conditions contained therein unless exceptions to the contract are provided as part of the respondent's submittal.

DELIVERY REQUIREMENTS

Please submit your responses in hard copy and electronic format. All quotes should include a clear, concise narrative. Quote format is open to presentation style but must include the aforementioned items. It is advised, but not required, to submit five printed quotes (5).

Printed submissions must be marked "RFQ: Public Relations Services" and delivered to:

EDA of JONES COUNTY c/o Amanda Roll 153 Base Dr. Suite 3 Laurel, MS 39440

Electronic submissions should be provided in PDF format and sent to amandar@edajones.com with the subject line: "RFQ: Advertising & Public Relations Agency Services." Quotes may not be faxed.

Submittals received in any manner not specifically set forth above shall not be accepted or considered. Submittals received after the deadline will not be considered. It is the responsibility of the respondent to ensure that the submittal is received by the specified deadline. The delivery date and time will be recorded upon receipt. The EDA OF JONES COUNTY will not be responsible for late or incomplete responses due to mistakes or delays of the respondent or carrier used by the respondent or weather delays. A postmark will not be considered proof of timely submission.

QUESTIONS

Note that all answers regarding questions and request for clarification for this RFQ will be responded to publicly consistent with the schedule below to ensure that all respondents have the same information.

Email Amanda Roll, <u>amandar@edajones.com</u>, with any questions by June 27, 2024, at 5:00 p.m. CDT. No calls, please.